Hushmail Client On-boarding Process

- 1. Sign up new client via: https://secure.hushmail.com/partners/signup/healthcare1/F6C6EE54D741DAFD
- 2. Choose \$7.99 and hit Sign up.



 Choose use Custom Domain, e.g., we'll use their subdomain @yourcompany.hush.com. To setup Hushmail on a non-subdomain, we'll need DNS access to the domain to setup MX records, which could replace their current email provider, so we'll use the subdomain instead.

Or, use a custom domain name

Your email address will end with your own domain name (@yourcompany.com). If you don't have a domain name, you can use a Hushmail subdomain (@yourcompany.hush.com).



4. Use the root of client's domain name, e.g., https://huronobgyn.org --> huronobgyn

5. Use info for the email, e.g., info@huronobgyn.hush.com (it will fill in the subdomain part for you).

All your email addresses will end	🔿 Lown a domain
with your domain name (e.g.	
jane@yourcompany.com).	If you don't have your own domain, you can use one that ends with
	.hush.com (e.g. yourcompany.hush.com). Domain names are subject to
	approval.
	huch and
	huronobgyn .nusn.com
	infa@huranabayn hush com
Add your first user account	integrationobgynhadn.com
This is the appaunt you'll use to	Iserame
manage your services with us. You	Osemane
can add more accounts later.	info
Create your passphrase	
lt's like a password - but usually	Passphrase
longer. We recommend using a	
passphrase made up of five or	
more words, that you've never used on any other website	
used off any other website.	Confirm passphrase
Make sure to write down the	
user name and passphrase.	
The passphrase cannot be	L

- 6. Setup a Passphrase, which should be strong, with upper/lower characters, symbols.
- 7. Save email address and password we created.
- 8. Setup alternate email address, our organization name, enter CC info.
- 9. Log in to client's Hushmail Account with credentials from step 7.
- 10. Setup Name, client's name.
- 11. Setup Other Email Address, client's email address for notifications when email arrives in Hushmail.

12. Turn Email Notifications On, so client receives a notification when forms are submitted.



Manage folders

13. Go to Hushmail Secure Forms.

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Huro	on OBGY	'N	
Con	tacts		
Pref	erences		
Help)		
Go t	o Hush S	Secure Fo	orms
Sign	Out		

14. Setup Contact form with the following fields: Name, Email, Phone Number, Best Date, Comments

• • • • • • • • • • • • • • • • • • •	OBGYN (info@huronobgyn.hush.com) - Hushmail Secure Email	secure.hushmail.com/secureforms/edit/info451	🕐 🔹 💽	4
Hush <i>mail</i>				Ξ
< Return to form list Publish ~	Form settings			
Short text	Form public web address: https://hushforms.com/in	10451		Change web address
C Number	Contact Form			
Long text				
Date	Name*			pformation
Dropdown	Name		Click to add important I	nformation
Radio buttons	Email*			
Checkbox	Email		<u>ه</u>	
	Phone Number *			
	Phone Number		0	
Attachments	Best Date			
Paragraph	Best Date		 	
Heading	Message		Click to add a bio and	contacts
Text list	Message		Į	
Horizontal line				
Advanced controls	A			
T Repeater	Submit Your message will be end	crypted.		

15. Add the Client's Thank You Page URL to the Secure Form:

	Form settings	×					
0	Thank-you page URL Default thank-you page						
	Notification email Automatic response Additional recipients						
	Email subject Hush Secure Form						
	Hide empty fields						
	Apply and publish changes or <u>Cancel</u>						

- 16. Add Gravity Forms Code Snippet to functions.php (snippet at end of document):
- post_url matches form URL, IDs in the array correspond to IDs for the form elements in Gravity Forms.
- 17. Comment out the last line to test the form submissions, as this deletes form entries upon form submission.

18. Confirm all submissions in Gravity Forms and Hushmail are the same.



Name: Scott

Email: scott@healthcaresuccess.com

Phone_Number: (714) 555-1212

Best_Date:

Message: Testing

Hush Communications Canada Inc. Suite 360, 580 Hornby St. Vancouver, BC, V6C 3B6, Canada. 1-877-533-4874 www.hushmail.com

19. Delete all test form entries.

```
/* Post to Hushmail based on
https://docs.gravityforms.com/gform_after_submission/ */
add_action( 'gform_after_submission', 'post_to_third_party', 10, 2 );
function post_to_third_party( $entry, $form ) {
   $post_url = 'https://hushforms.com/info451';
   $body = array(
       'Name' => rgar( $entry, '1' ),
        'Email' => rgar( $entry, '2' ),
       'Phone Number' => rgar( $entry, '3' ),
        'Best Date' => rgar( $entry, '4' ),
        'Message' => rgar( $entry, '5' ),
        );
   GFCommon::log_debug( 'gform_after_submission: body => ' . print_r( $body, true ) );
   $request = new WP_Http();
   $response = $request->post( $post_url, array( 'body' => $body ) );
   GFCommon::log_debug( 'gform_after_submission: response => ' . print_r( $response, true )
);
```

/* Prevent Entry Creation (delete entry on submission to Hushmail) based on

```
https://gravityplus.pro/how-to/prevent-gravity-forms-entry-creation/ */
GFAPI::delete_entry( $entry['id'] );
```

}